

Secure your future.



SteelGate Advisors is a multidiscipline investment bank specializing in buy- and sell-side representation, corporate finance, business valuation and tax planning/structuring for middle market companies. Our expertise, objectivity and individualized approach have helped stakeholders develop the important – and often challenging – business strategies that help them achieve their professional and personal financial goals.

Mergers and Acquisitions	Valuations
Strategic Acquisitions	Whole or Partial Business Divestiture
Sell-side Representation	Majority or Minority Partner Buyout
Divestitures	Buy-sell Agreements
Recapitalizations	Fairness Opinions
Leveraged Buyouts	Identifying and Implementing Growth Strategies
Management Buyouts	Succession Planning/Exit Strategy
Tax-free Spin-offs	Family Business Succession
Growth Capital	Gift and Estate Planning
Deal Structuring	Divorce Strategy – Preservation of Assets
Buyer Searches	Obtaining Financing
Tax Planning	Employee Stock Ownership Plans (ESOPs)
Due Diligence/Forensics	Preparation of Personal Financial Statements
	Determining the Need for Life Insurance
	Financial Reporting
	Litigation and Shareholder Disputes
	Wealth Strategy Planning

Let's Talk About Tomorrow.

At SteelGate Advisors, it starts with a conversation. Call today, and let's talk about your tomorrow.

STEELGATE ADVISORS

Secure your future.™

M&A • Succession • Valuation • Capital

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